Great Wall Enterprise Co., Ltd.
Investor Conference

2026.11.26

Disclaimer

1. **This presentation contains certain forward-looking statements that are based on current expectations. These forward-looking statements are subject to known and unknown risks as well as uncertain ties that could cause actual results to differ materially from those expressed or implied by such forward-looking statements.**

2. **Except as required by law, we undertake no obligation to update any forward-looking statements, whether as a result of new information, future events or others.**

Agenda

- Financials
- Key Events
- Q & A

Financials

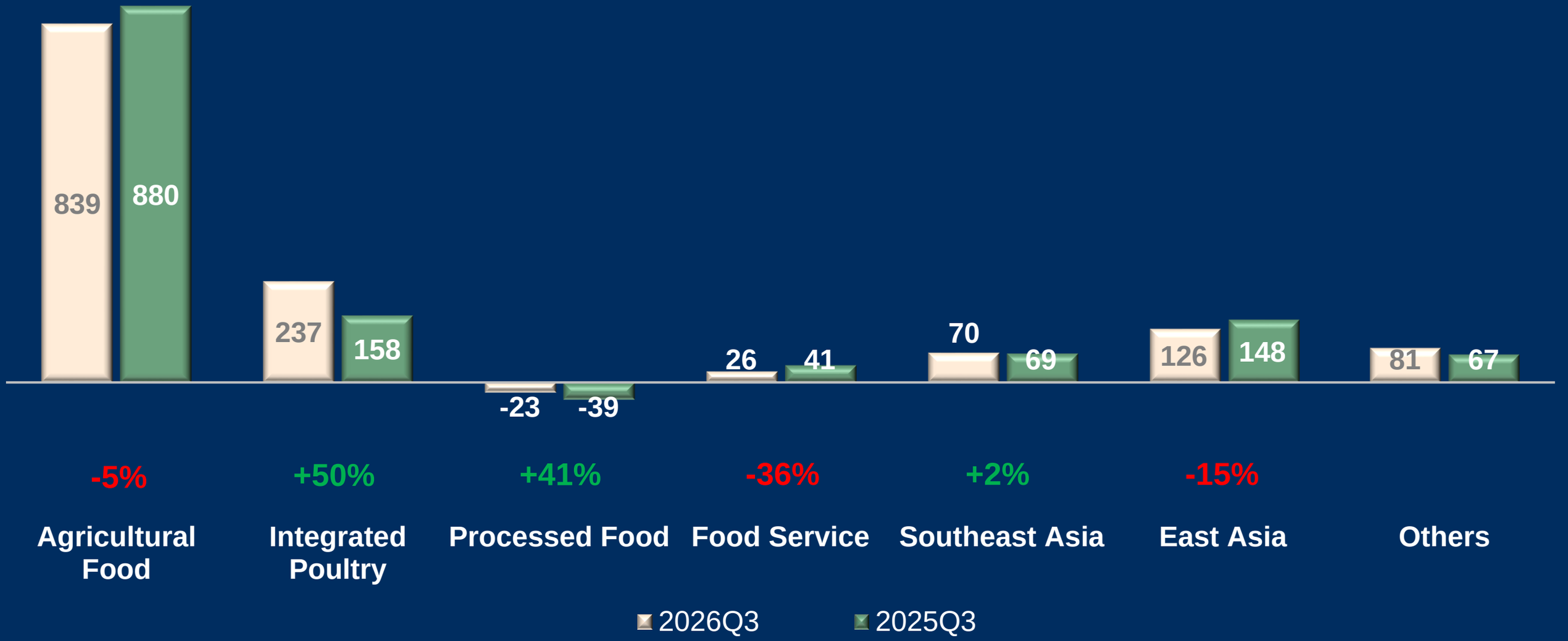
Consolidated Income Statement

Unit: Million NTD	2023		2024		2025		2025 Q3		2026 Q3		YoY
Net Revenue	111,109	100.0%	102,749	100.0%	101,222	100.0%	24,677	100.0%	29,253	100.0%	18.5%
Cost of revenue	96,148	86.5%	87,949	85.6%	86,358	85.3%	21,013	85.2%	25,190	86.1%	19.9%
Gross Profit	14,961	13.5%	14,800	14.4%	14,863	14.7%	3,664	14.8%	4,062	13.9%	10.9%
Operating Exp.	8,940	8.0%	9,463	9.2%	10,103	10.0%	2,583	10.5%	2,837	9.7%	9.8%
Operating Inc.	6,020	5.4%	5,337	5.2%	4,761	4.7%	1,081	4.4%	1,225	4.2%	13.4%
Net Non-Op. Income	-52		283		778		205		190		
PBT	5,969	5.4%	5,620	5.5%	5,539	5.5%	1,285	5.2%	1,415	4.8%	10.1%
PAT	4,803	4.3%	4,416	4.3%	4,287	4.2%	983	4.0%	1,100	3.8%	11.9%
Excl. Minority Interest	4,069	3.7%	3,529	3.4%	3,624	3.6%	781	3.2%	913	3.1%	17.0%
EPS(NTD)	4.81		4.21		4.33		0.93		1.09		17.2%

GPM	13.46%	14.40%	14.68%	14.85%	13.89%
OPM	5.42%	5.19%	4.70%	4.38%	4.19%
NPM	4.32%	4.30%	4.24%	3.99%	3.76%

Financials by Business Groups

Unit: Million NTD

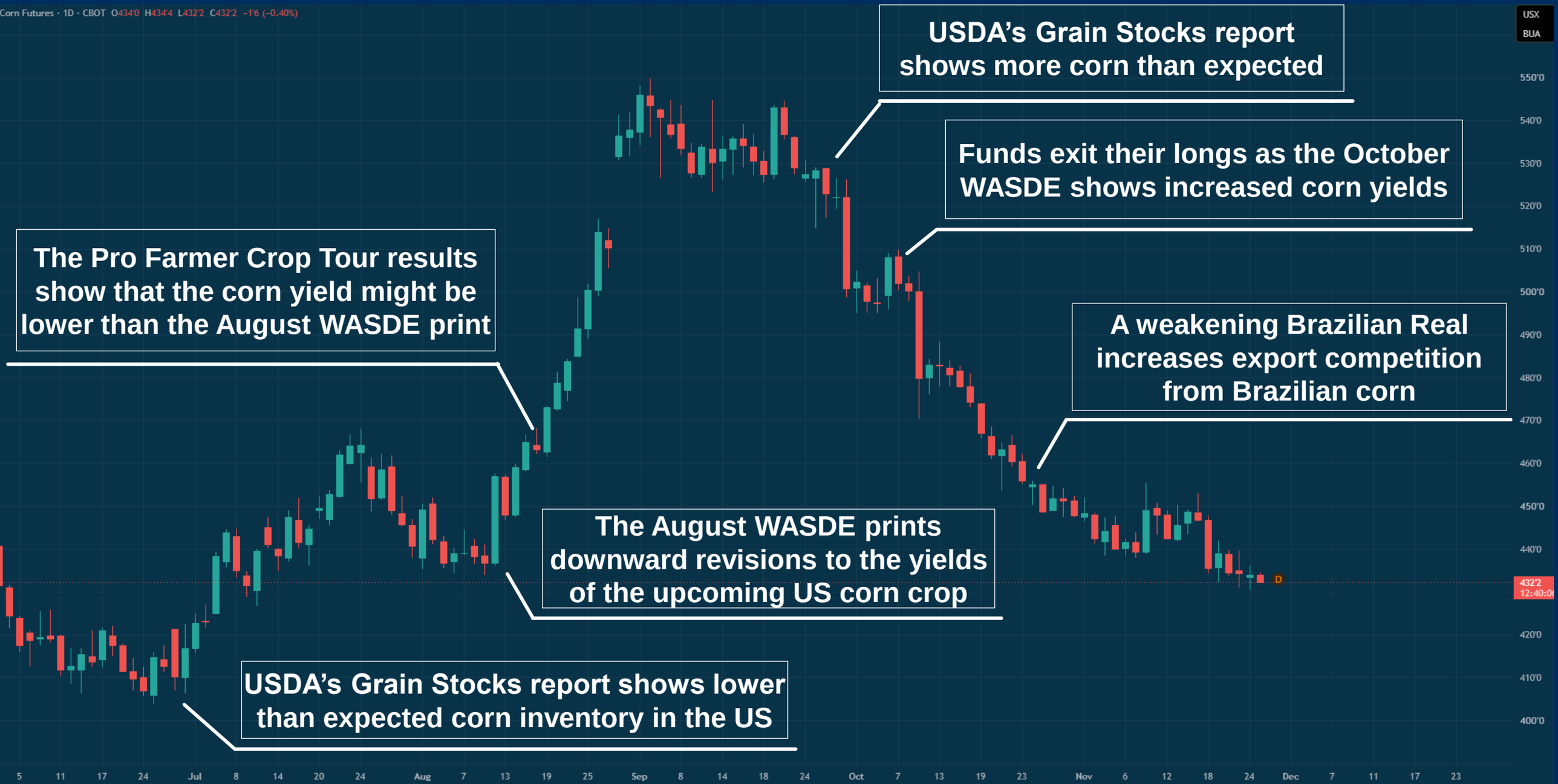


Key Events

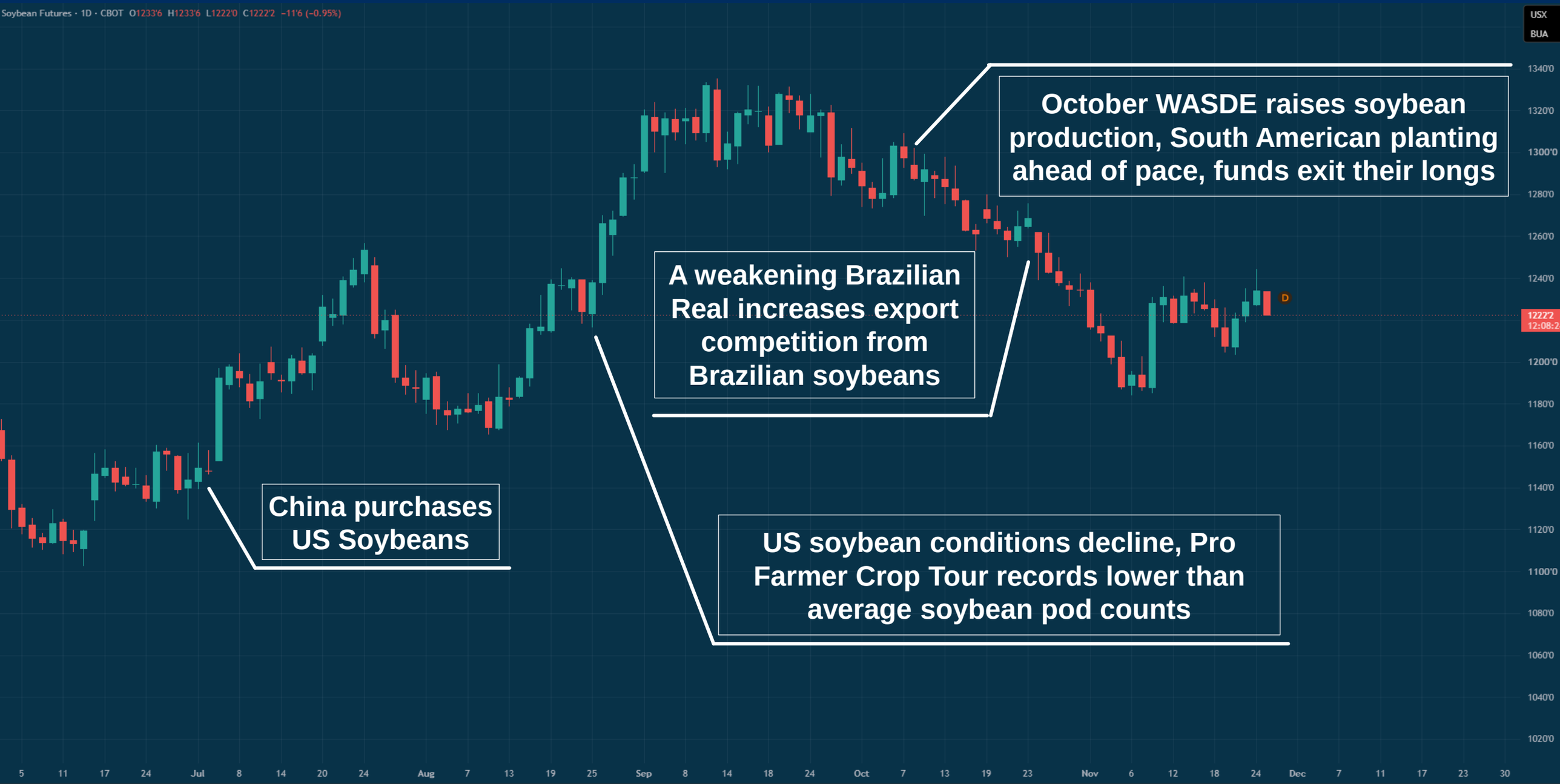
Key Events

- **Corn/Soybean Futures**
- **Taiwan Pork Supply**
- **Taiwan Poultry Supply**

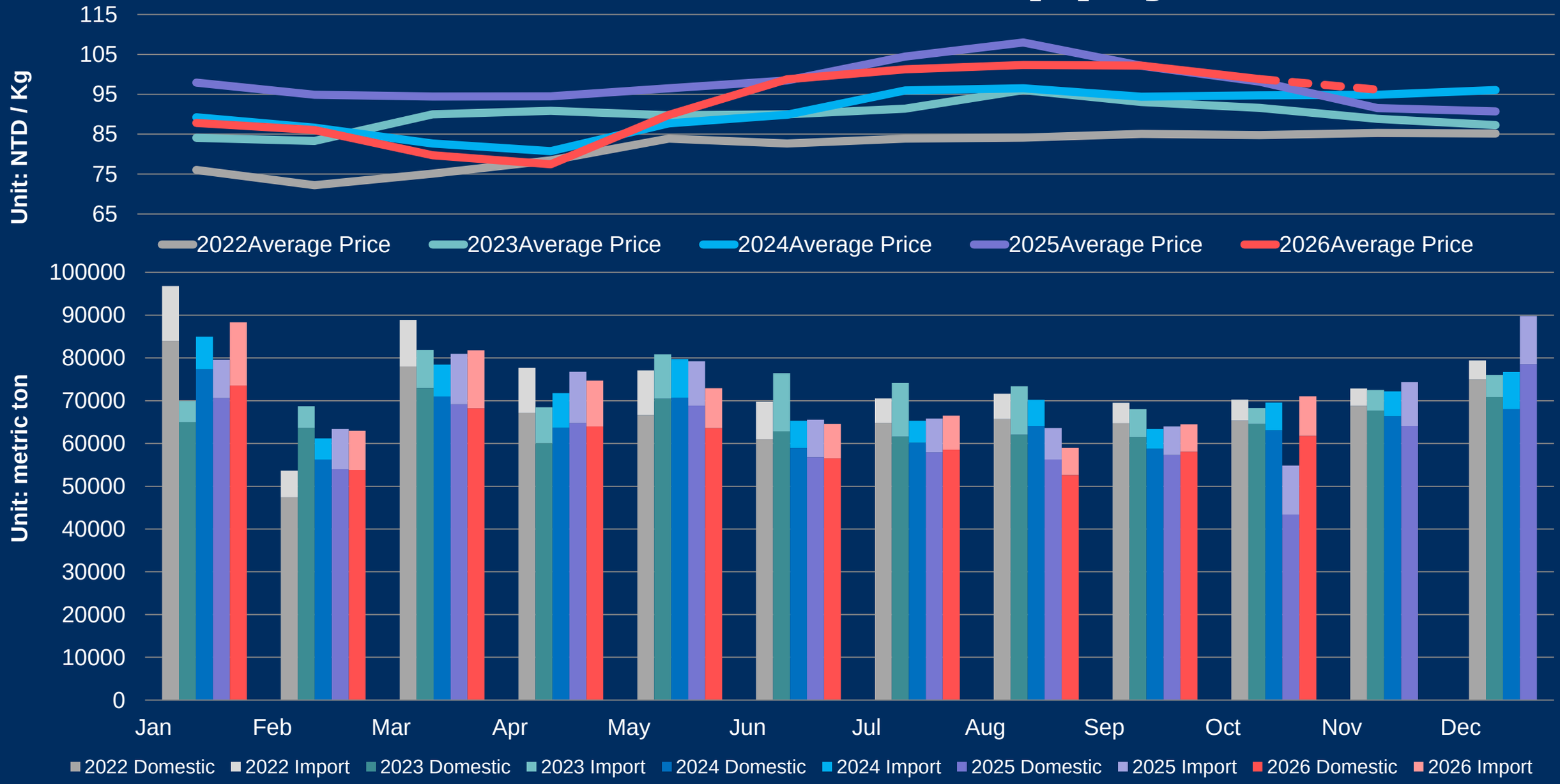
Daily Corn Chart



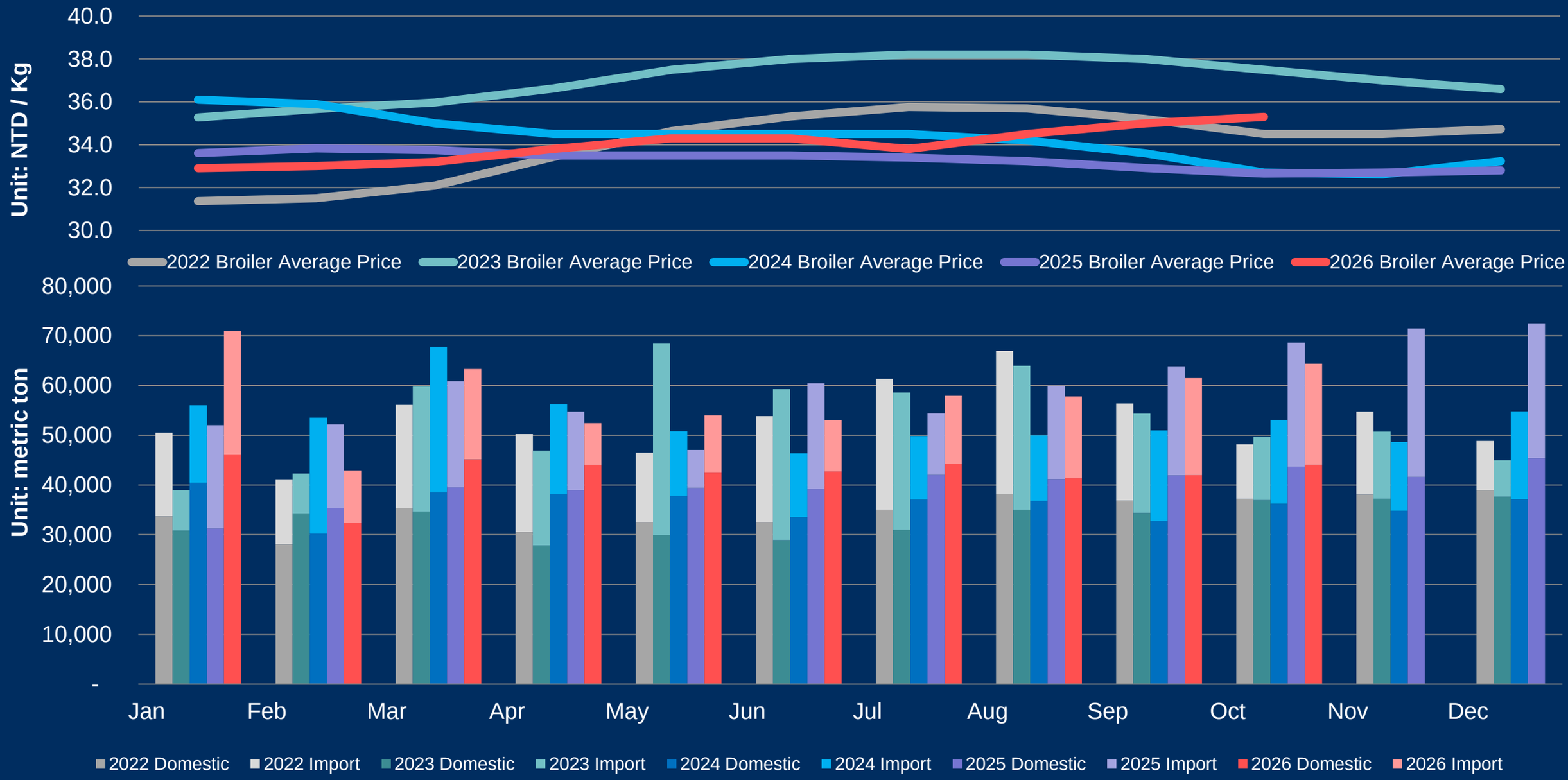
Daily Soybean Chart



Taiwan Pork Supply



Taiwan Poultry Supply



Q & A