

Great Wall Enterprise Co., Ltd.

Investor Conference

2026.8.26

Disclaimer

1. **This presentation contains certain forward-looking statements that are based on current expectations. These forward-looking statements are subject to known and unknown risks as well as uncertain ties that could cause actual results to differ materially from those expressed or implied by such forward-looking statements.**
2. **Except as required by law, we undertake no obligation to update any forward-looking statements, whether as a result of new information, future events or others.**

Agenda

- **Financials**
- **Key Events**
- **Q & A**

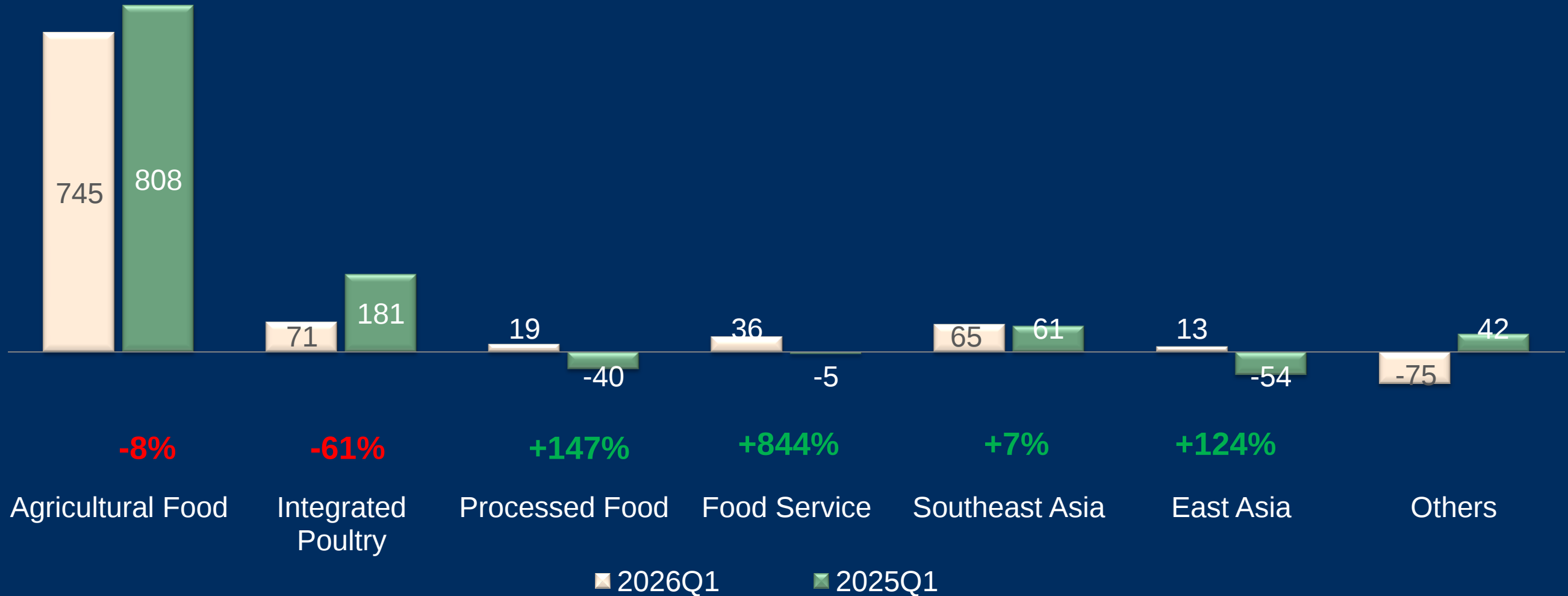
Financials

Consolidated Income Statement

Unit: Million NTD	<u>2023</u>		<u>2024</u>		<u>2025</u>		<u>2025 Q2</u>		<u>2026 Q2</u>		YoY
Net Revenue	111,109	100.0%	102,749	100.0%	101,222	100.0%	24,872	100.0%	26,965	100.0%	8.4%
Cost of revenue	96,148	86.5%	87,949	85.6%	86,358	85.3%	21,635	87.0%	23,366	86.7%	8.0%
Gross Profit	14,961	13.5%	14,800	14.4%	14,863	14.7%	3,237	13.0%	3,599	13.3%	11.2%
Operating Exp.	8,940	8.0%	9,463	9.2%	10,103	10.0%	2,241	9.0%	2,685	10.0%	19.8%
Operating Inc.	6,020	5.4%	5,337	5.2%	4,761	4.7%	996	4.0%	914	3.4%	-8.3%
Net Non-Op. Income	-52		283		778		-16		-16		
PBT	5,969	5.4%	5,620	5.5%	5,539	5.5%	979	3.9%	897	3.3%	-8.4%
PAT	4,803	4.3%	4,416	4.3%	4,287	4.2%	682	2.7%	598	2.2%	-12.4%
Excl. Minority Interest	4,069	3.7%	3,529	3.4%	3,624	3.6%	572	2.3%	447	1.7%	-22.0%
EPS(NTD)	4.81		4.21		4.33		0.68		0.53		-22.1%
GPM	13.46%		14.40%		14.68%		13.01%		13.35%		
OPM	5.42%		5.19%		4.70%		4.00%		3.39%		
NPM	4.32%		4.30%		4.24%		2.74%		2.22%		

Financials by Business Groups

Unit: Million NTD

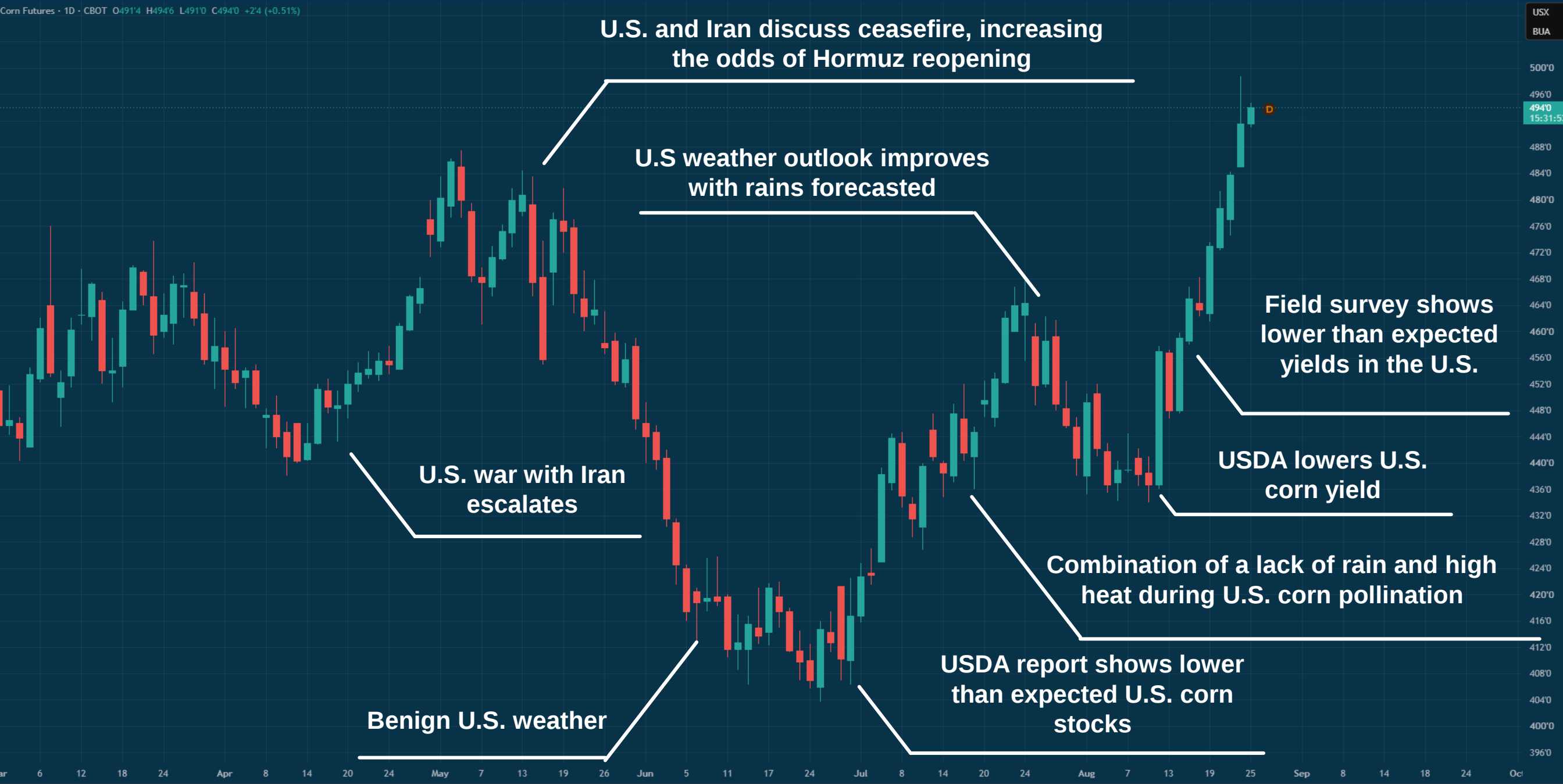


Key Events

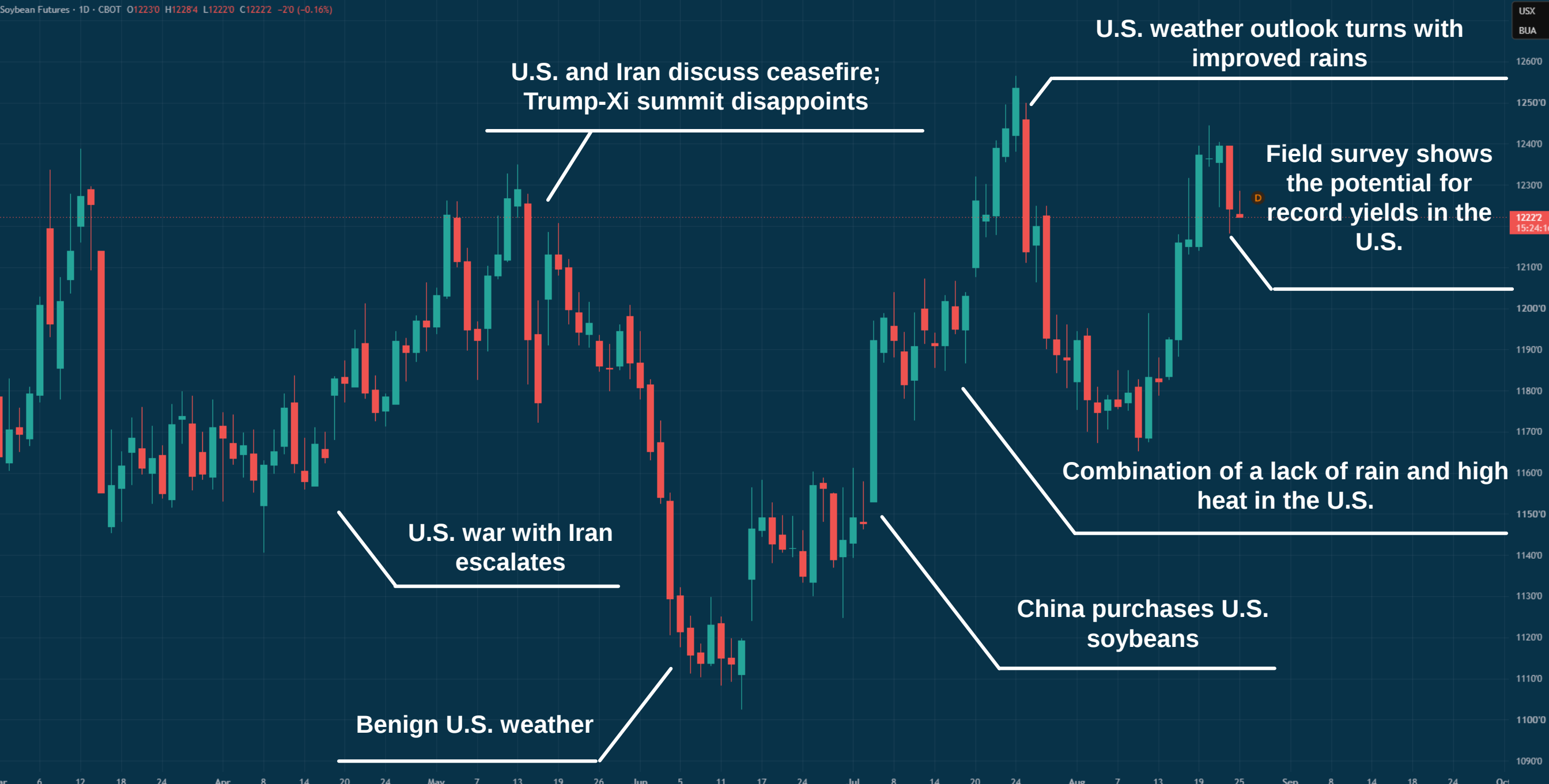
Key Events

- **Corn/Soybean Futures**
- **Taiwan Pork Supply**
- **Taiwan Poultry Supply**

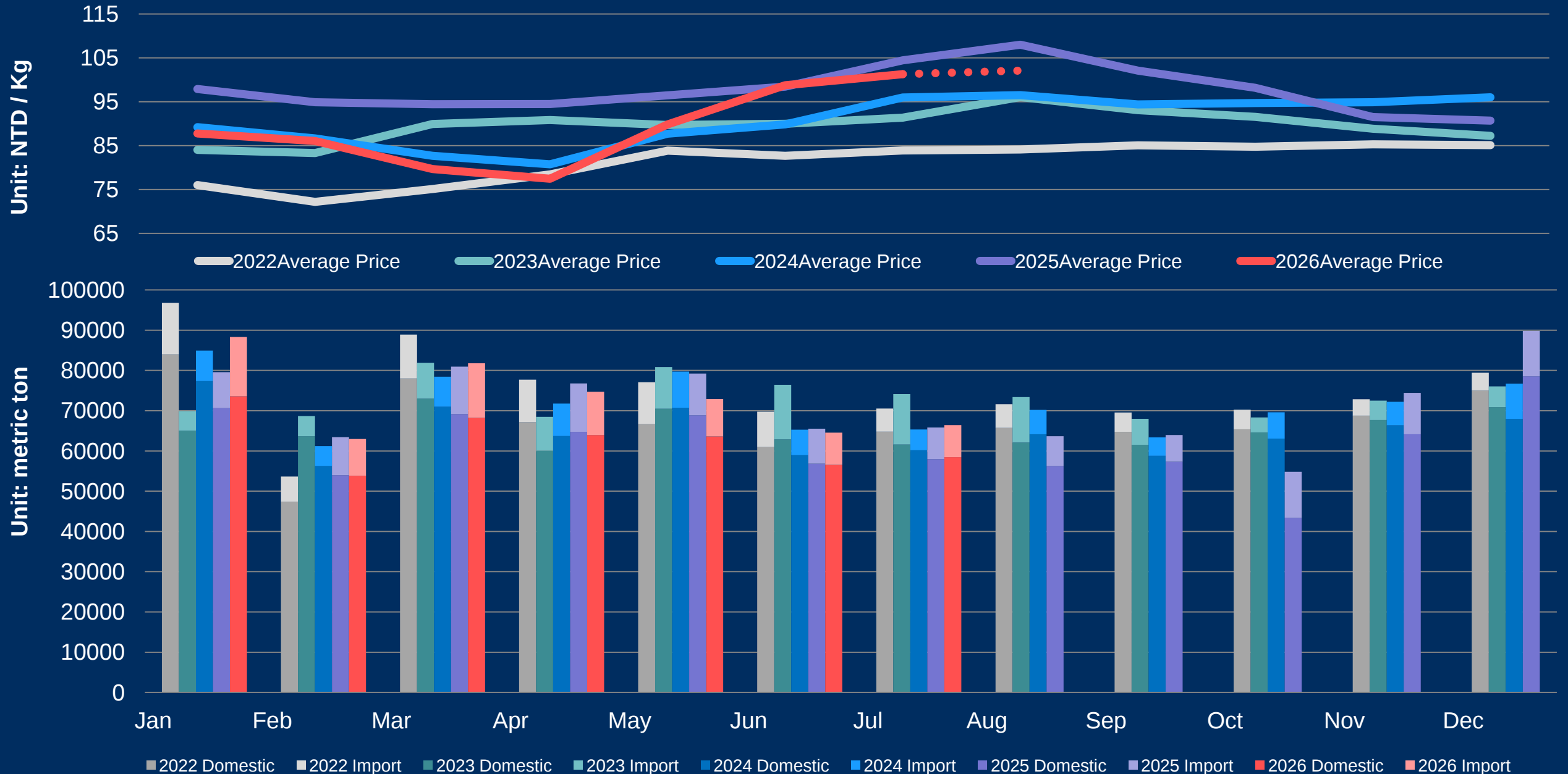
Daily Corn Chart



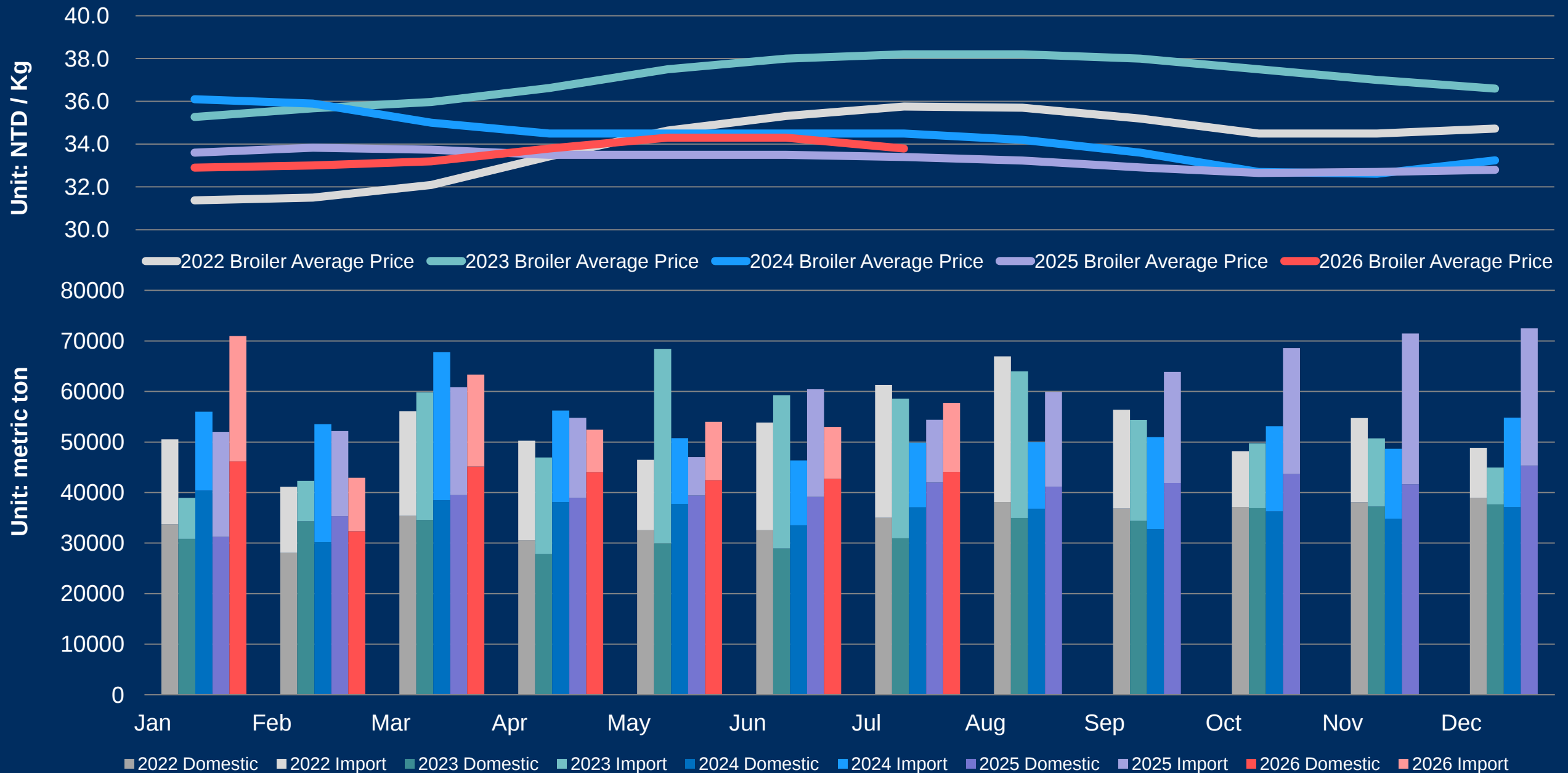
Daily Soybean Chart



Taiwan Pork Supply



Taiwan Poultry Supply



Q & A