

Great Wall Enterprise Co., Ltd.

Investor Conference

2024.12.02

Disclaimer

- 1. This presentation contains certain forward-looking statements that are based on current expectations. These forward-looking statements are subject to known and unknown risks as well as uncertain ties that could cause actual results to differ materially from those expressed or implied by such forward-looking statements.**
- 2. Except as required by law, we undertake no obligation to update any forward-looking statements, whether as a result of new information, future events or others.**

Agenda

- **Financials**
- **Key Events**
- **Q & A**

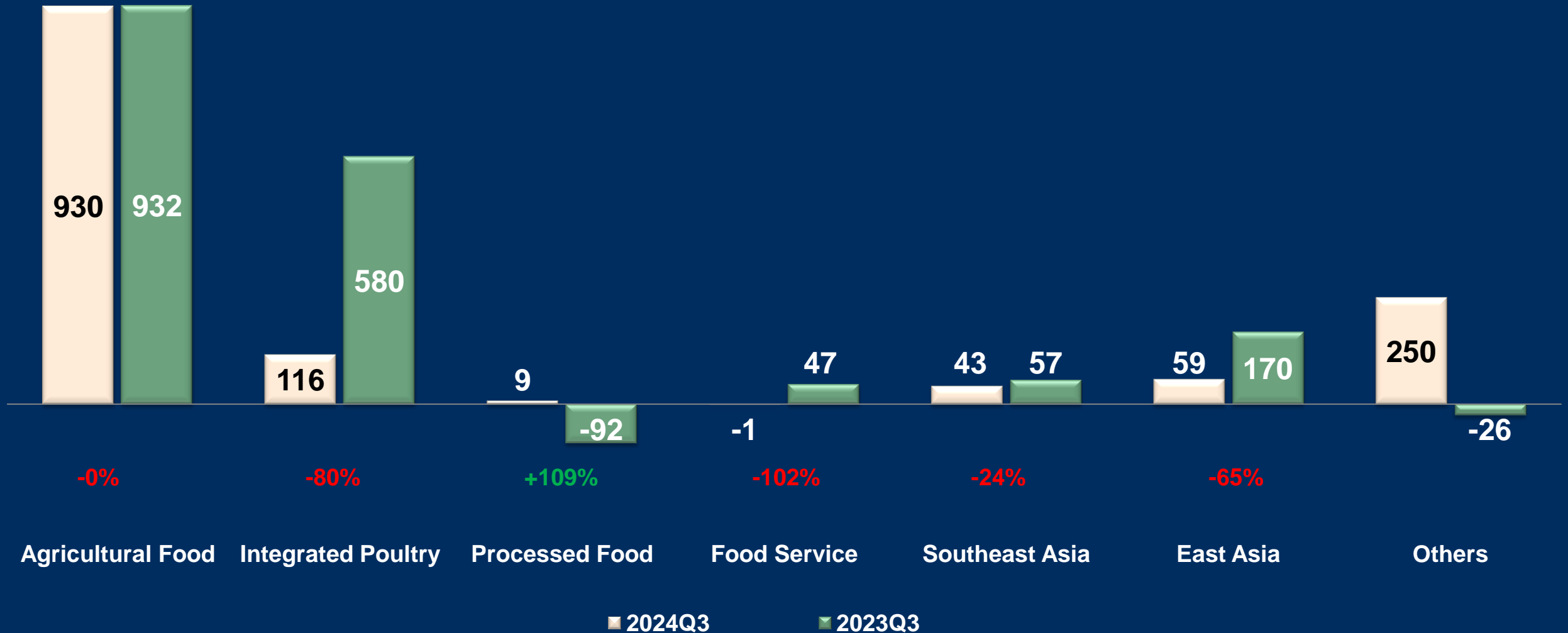
Financials

Consolidated Income Statement

Unit: Million NTD	<u>2021</u>		<u>2022</u>		<u>2023</u>		<u>2023 Q3</u>		<u>2024 Q3</u>		YoY
Net Revenue	101,438	100.0%	113,297	100.0%	111,109	100.0%	28,338	100.0%	25,858	100.0%	-8.8%
Cost of revenue	90,701	89.4%	101,939	90.0%	96,148	86.5%	24,350	85.9%	22,153	85.7%	-9.0%
Gross Profit	10,737	10.6%	11,359	10.0%	14,961	13.5%	3,988	14.1%	3,705	14.3%	-7.1%
Operating Exp.	8,391	8.3%	8,301	7.3%	8,940	8.0%	2,145	7.6%	2,589	10.0%	20.7%
Operating Inc.	2,345	2.3%	3,058	2.7%	6,020	5.4%	1,843	6.5%	1,116	4.3%	-39.4%
Net Non-Op. Income	541		368		-52		34		178		
PBT	2,887	2.8%	3,426	3.0%	5,969	5.4%	1,877	6.6%	1,294	5.0%	-31.1%
PAT	2,262	2.2%	2,850	2.5%	4,803	4.3%	1,534	5.4%	992	3.8%	-35.4%
Excl. Minority Interest	1,869	1.8%	2,193	1.9%	4,069	3.7%	1,279	4.5%	842	3.3%	-34.2%
EPS(NTD)	2.21		2.59		4.81		1.51		1.00		-33.8%
GPM	10.58%		10.03%		13.46%		14.07%		14.33%		
OPM	2.31%		2.70%		5.42%		6.50%		4.32%		
NPM	2.23%		2.52%		4.32%		5.41%		3.83%		

Financials by Business Groups

Unit: Million NTD



Key Events

Key Events

- **Corn/Soybean Futures**
- **Taiwan Pork Supply**
- **Taiwan Poultry Supply**

Corn Daily Chart

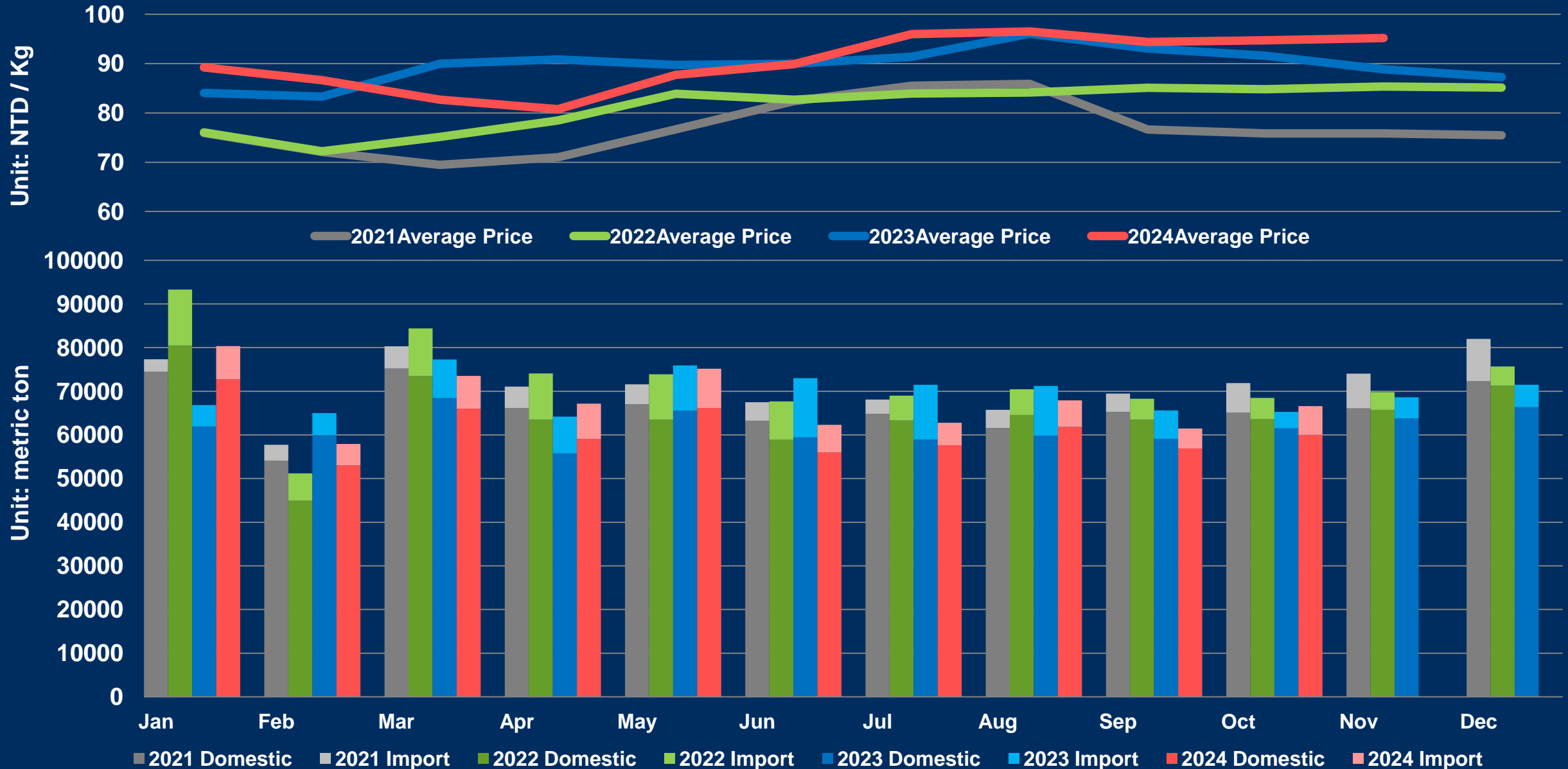
Corn Futures (Dec 2024), 1D, CBOT O428'6 H429'4 L428'6 C429'2 0'0 (0.00%)



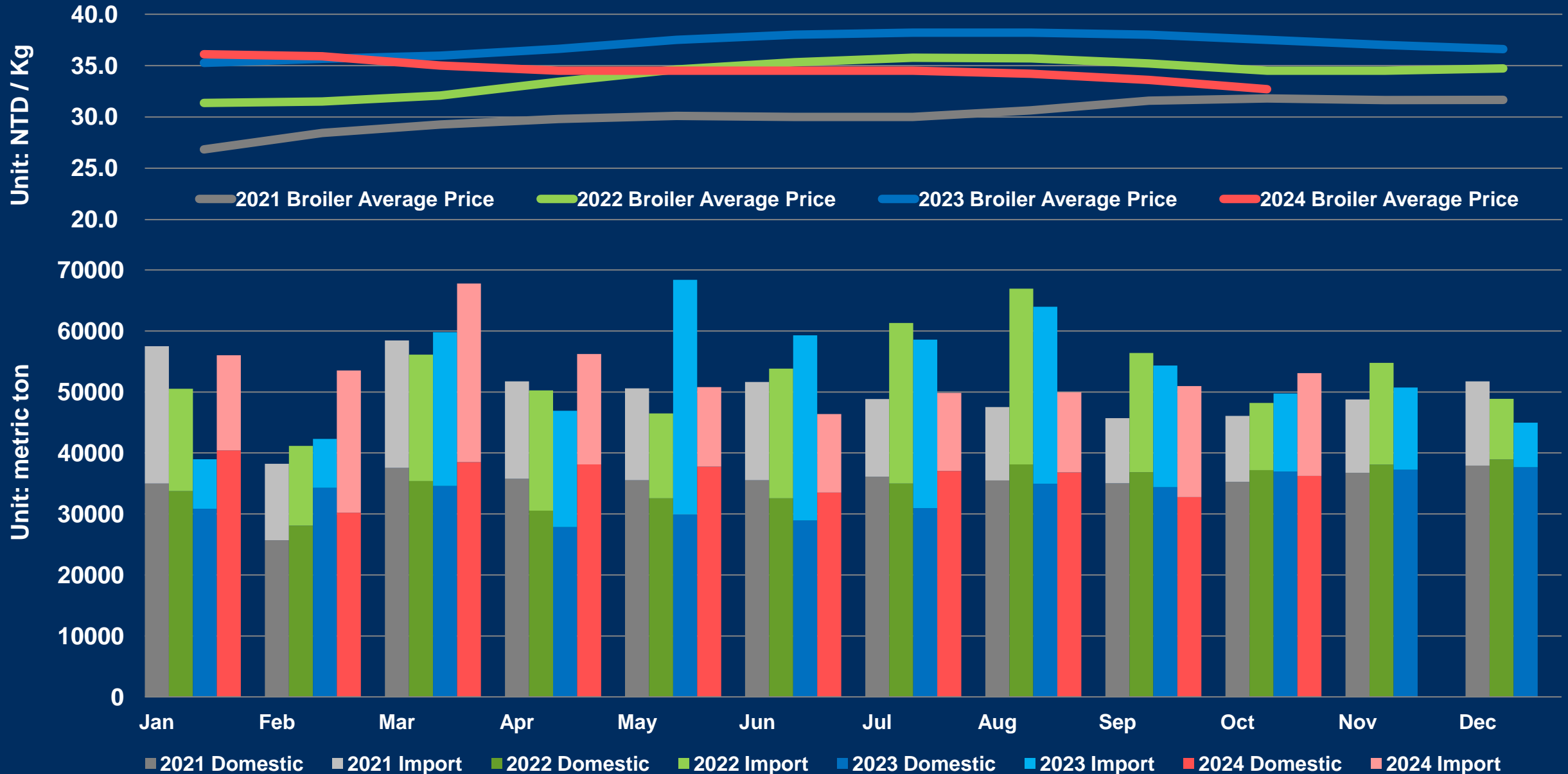
Daily Soybean Chart



Taiwan Pork Supply



Taiwan Poultry Supply





環境資訊

日期 70日 溫度 30.5 / 目標 26.5 °C 濕度 73.4 % 二氧化碳 431.5 / 臨界 700 ppm

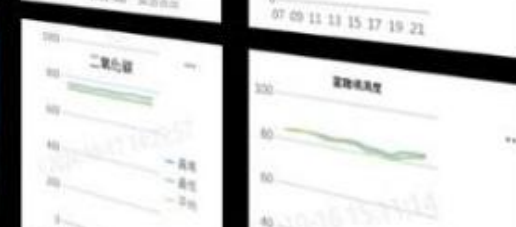
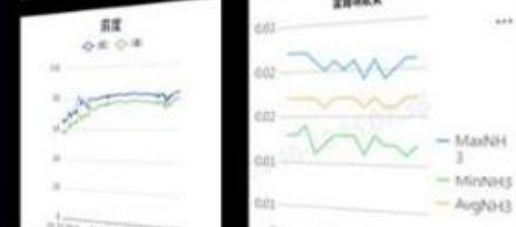
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LIFESTYLE

無抗飼養全球新趨勢 大成集團引進美國NAE飼養模式



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大成x昭和 菁英論壇

DaChan & Showa Executive Forum



Q & A