

Great Wall Enterprise Co., Ltd.

Investor Conference

2023.11.16

Disclaimer

- 1. This presentation contains certain forward-looking statements that are based on current expectations. These forward-looking statements are subject to known and unknown risks as well as uncertain ties that could cause actual results to differ materially from those expressed or implied by such forward-looking statements.**
- 2. Except as required by law, we undertake no obligation to update any forward-looking statements, whether as a result of new information, future events or others.**

Agenda

- **Financials**
- **Key Events**
- **Q & A**

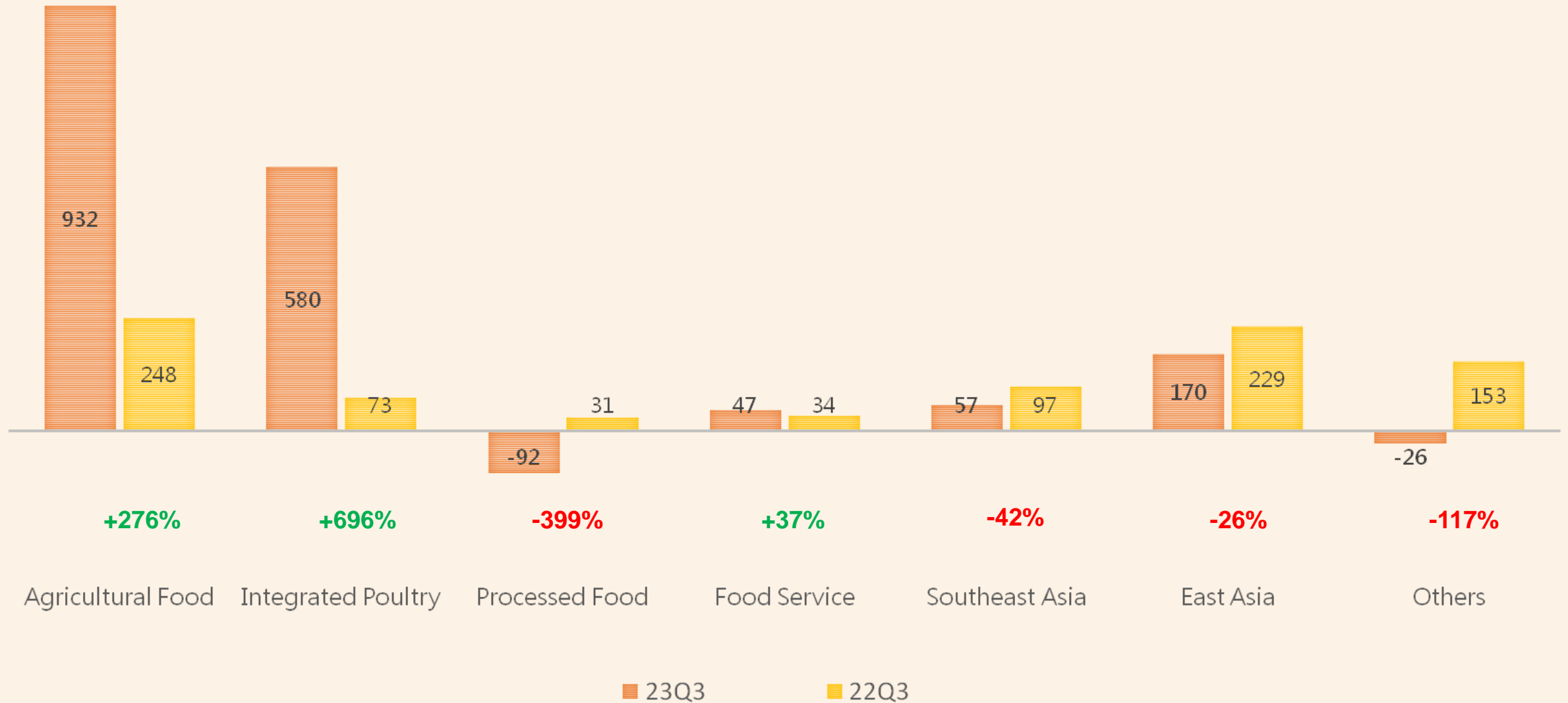
Financials

Consolidated Income Statement

| Unit: Million NTD | <u>2020</u> | | <u>2021</u> | | <u>2022</u> | | <u>2022 Q3</u> | | <u>2023 Q3</u> | | YoY |
|-------------------------|-------------|--------|-------------|--------|-------------|--------|----------------|--------|----------------|--------|--------|
| Net Revenue | 81,651 | 100.0% | 101,438 | 100.0% | 113,297 | 100.0% | 30,161 | 100.0% | 28,338 | 100.0% | -6.0% |
| Cost of revenue | 69,389 | 85.0% | 90,701 | 89.4% | 101,939 | 90.0% | 27,227 | 90.3% | 24,350 | 85.9% | -10.6% |
| Gross Profit | 12,262 | 15.0% | 10,737 | 10.6% | 11,359 | 10.0% | 2,934 | 9.7% | 3,988 | 14.1% | 35.9% |
| Operating Exp. | 8,050 | 9.9% | 8,391 | 8.3% | 8,301 | 7.3% | 2,186 | 7.2% | 2,145 | 7.6% | -1.9% |
| Operating Inc. | 4,212 | 5.2% | 2,345 | 2.3% | 3,058 | 2.7% | 748 | 2.5% | 1,843 | 6.5% | 146.5% |
| Net Non-Op. Income | 772 | | 541 | | 368 | | 204 | | 34 | | |
| PBT | 4,983 | 6.1% | 2,887 | 2.8% | 3,426 | 3.0% | 952 | 3.2% | 1,877 | 6.6% | 97.2% |
| PAT | 4,072 | 5.0% | 2,262 | 2.2% | 2,850 | 2.5% | 753 | 2.5% | 1,534 | 5.4% | 103.7% |
| Excl. Minority Interest | 3,122 | 3.8% | 1,869 | 1.8% | 2,193 | 1.9% | 521 | 1.7% | 1,279 | 4.5% | 145.6% |
| EPS(NTD) | 3.87 | | 2.21 | | 2.59 | | 0.62 | | 1.51 | | 143.5% |
| | | | | | | | | | | | |
| GPM | 15.02% | | 10.58% | | 10.03% | | 9.73% | | 14.07% | | |
| OPM | 5.16% | | 2.31% | | 2.70% | | 2.48% | | 6.50% | | |
| NPM | 4.99% | | 2.23% | | 2.52% | | 2.50% | | 5.41% | | |

Financials by Business Groups

Unit: Million NTD

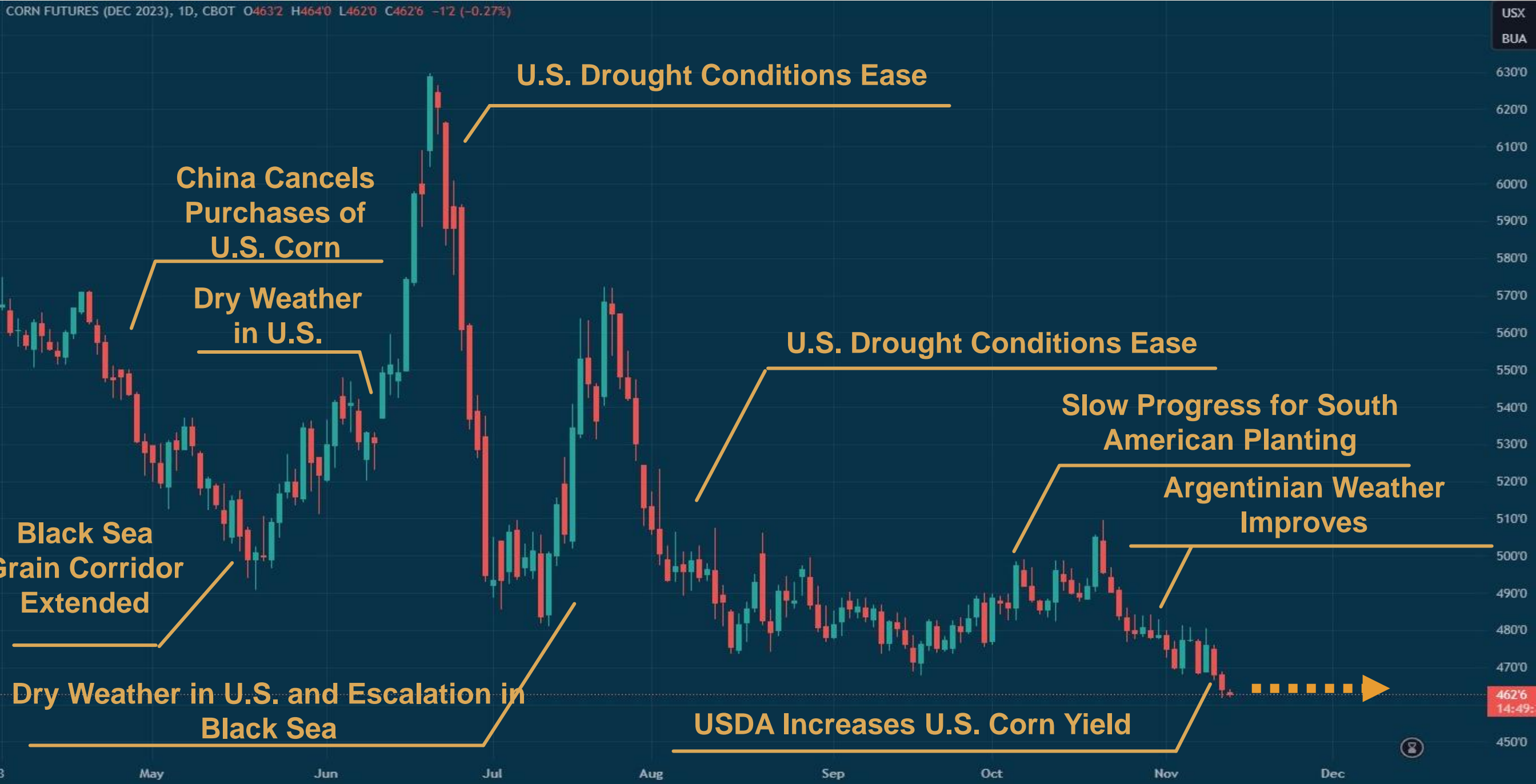


Key Events

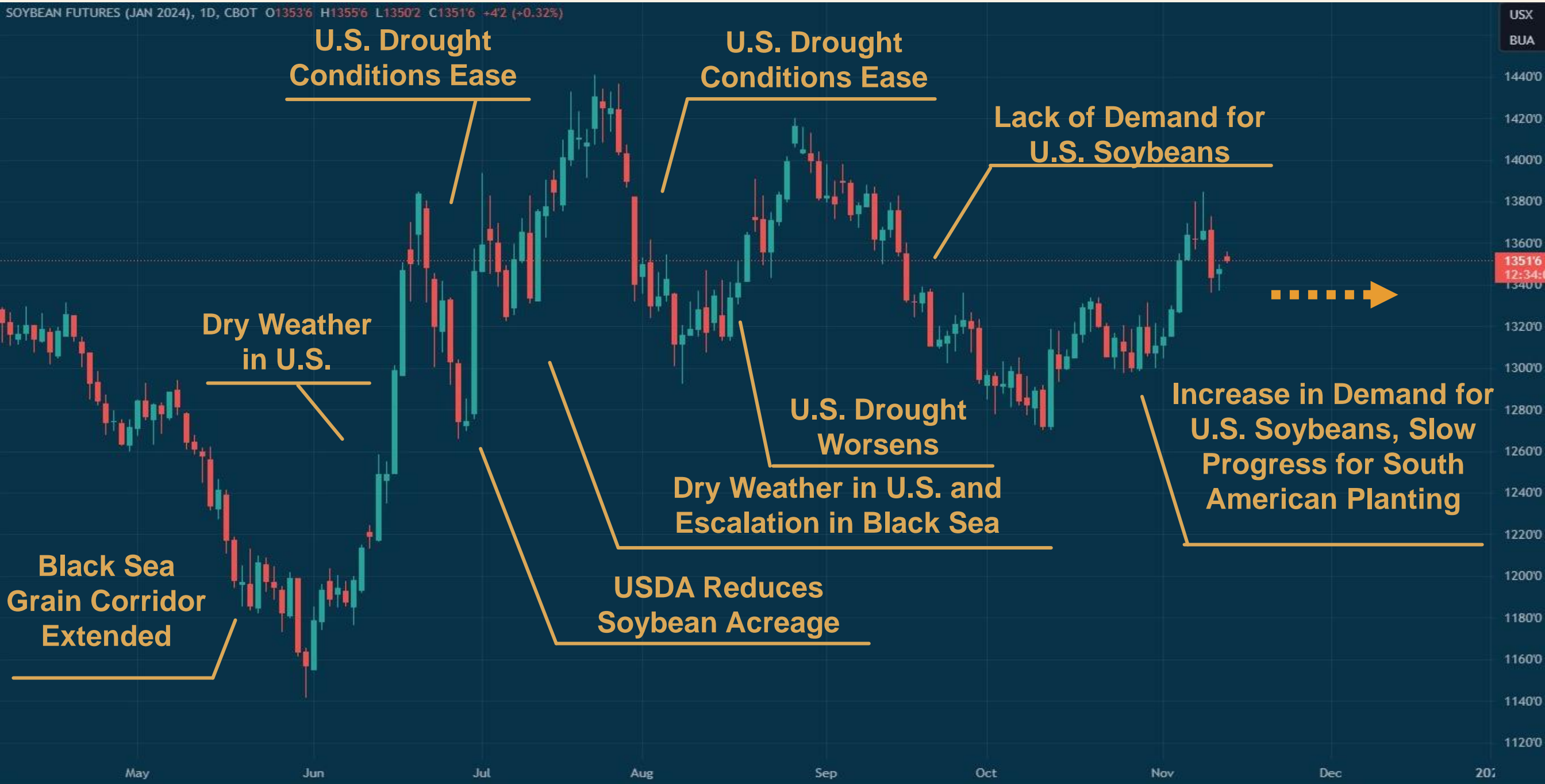
Key Events

- **Corn/Soybean Futures**
- **Taiwan Pork Supply**
- **Taiwan Poultry Supply**
- **NAE Holy Chicken**
- **Fresh-Grade Egg**

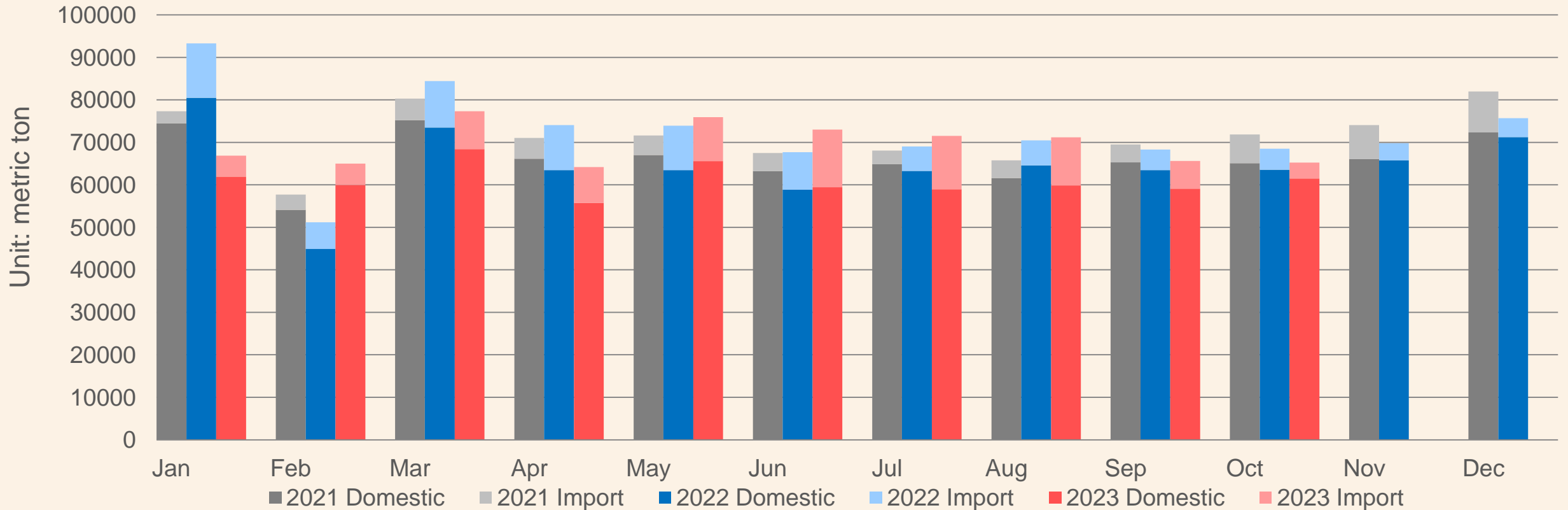
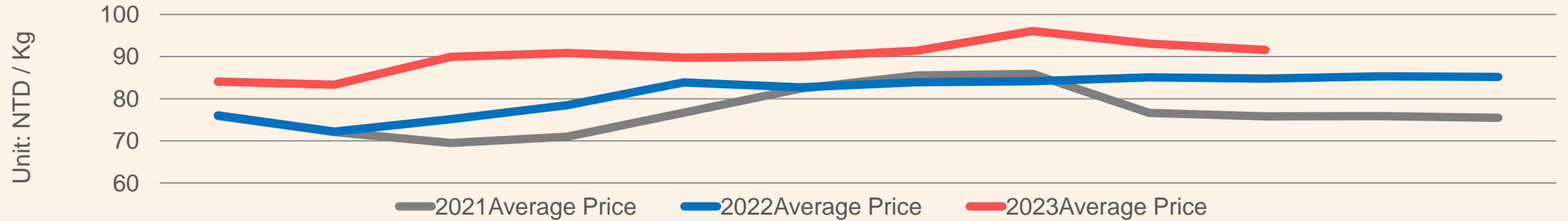
Corn Daily Chart



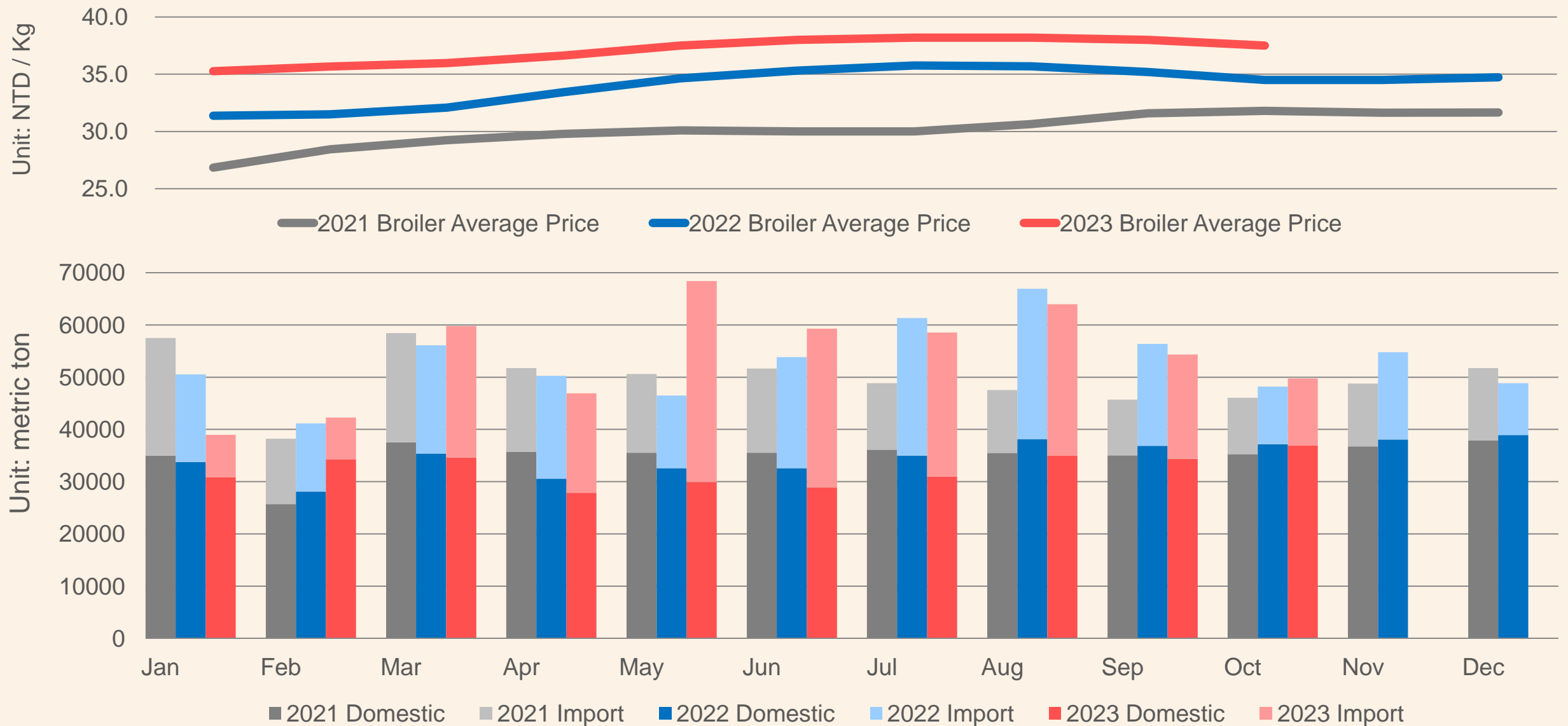
Daily Soybean Chart



Taiwan Pork Supply



Taiwan Poultry Supply





益活雞



Costco 限時特賣開始囉~
10/16(一)~10/29(日)
全台好市多門市！

Holy Chicken 益活雞

清雞肉
雞腿肉
去骨雞翅
雞翅中
雞翅小翅

限時販售

吃益生菌
長大的雞！

142103
益活雞 綜合包
HOLY CHICKEN VARIETY PACK
\$ 629





大成集團為您的生命健康而努力

台灣最高等級

五年醞釀 生食級雞蛋 重磅登場



符合日本可生食級標準

日本昭和產業技術合作

日籍顧問駐台監督指導

從農場到餐桌 最完整的管理



scan me

掃描QR CODE
查詢全台販售通路

大成集團企業

中一食品股份有限公司臺南市永康區蔦松二街3號

訂購諮詢專線：06-2530-720



Q & A